



FY 2023 ANNUAL REPORT





— FOUNDATION —

Red Canoe Foundation is dedicated to providing youth access to transformative wilderness experiences.

Red Canoe Foundation P.O. Box 36 New Canaan, CT 06840 (608) 469-4752 www.redcanoefoundation.org phoebe.knowles@wabun.org

Red Canoe Foundation is a U.S. 501(c)(3) organization.

Staff Phoebe Knowles, Executive Director

Emeritus Circle Libby Moore – *in memoriam* (Founding Director & Chair) Gail Coleman (Executive Director 2018 to 2023)

Board of Directors Maddy Vertenten, Interim Chair Hardin Coleman, Vice Chair William Porter, Secretary Susannah Ross, Treasurer Christopher Foster, Director at Large Jason Lewis John Moses Louise Moses Ben Simmons Kathryn Stauffer Stephanie Sullivan*

*Appointed in FY 2023

Directors of Camp Wabun Canadian Charitable Corporation Howard Barnebey Tammy Cole William Green

Advisory Board

Molly Brennan Bill Brennan Aaron Coleman Conor Finnegan Katherine Finnegan Josephine Moore Lucas Rooney Lily Turner

RCF 2023 Director's Letter

October 2023

Dear RCF Friends and Supporters,

Transformations was a perfect theme for Red Canoe Foundation's FY 2023 as we continued to grow as an organization and expand our impact! There have been many "firsts" as well as at least one "last."

The list of firsts includes:

 The Foundation's first Giving Day on May 15 when 66 generous donors contributed \$26 835 to sur

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- donors contributed \$26,835 to support the scholarship fund;
- The establishment of one more fully-funded Endowment Fund, the Bill Olmsted and Dave Thompson Scholarship Fund, which will be used to support campers who are Temagami First Nation/Teme-Augama Anishnabai members, First Nation, and other children of color;
- Another record-breaking Annual Appeal of \$137,199 from 195 households, surpassing our goal for the fifth year in a row;
- A record \$81,645 in scholarship assistance for 20 campers at Camp Wabun;
- The receipt of a \$14,684.35 award from the Boston University Center for Character and Social Responsibility's Wilderness Way Project in honor of the Camp Wabun Limited's commitment to First Nation Youth and which supported three Temagami First Nation campers from Bear Island this summer;
- And the hiring of Phoebe Knowles as the first full-time Executive Director of the Wabun Foundation and Jessica Lewis as the first full-time Managing Director of Camp Wabun.

The list of lasts includes:

 My tenure as part-time Executive Director! It has been an honor to serve the Foundation and the Wabun community since 2018. There was never enough time to accomplish everything I wanted to, but I am so grateful for the words of appreciation that many of you have shared with me. While I am stepping away from a formal association with the Foundation, I look forward to seeing many of you on Garden Island in August 2024!

With gratitude,

ail & Colomon

Gail Coleman Executive Director

RCF 2023 Chair's Letter

October 2023

Greetings RCF Friends and Family,

This year marks the end of an important chapter in our History Book.

Since our founding in 2015, this Foundation (originally called Friends of Wabun, then Red Canoe Foundation, and now Wabun Foundation) has been working – with your support – to help young people get access to transformative wilderness experiences through a robust scholarship and grant program.

Historically, scholarship funds have been the only way for friends and family of the Wabun community to be able to provide any financial support to the Camp. It has been a wonderful and mutually beneficial approach, positively impacting the lives of award recipients, their families and communities while providing important funds to the Camp.

As with most summer camps, tuition at Wabun does not cover the full cost of operations. With that in mind, I am thrilled to forecast to you all that this coming year, Camp Wabun and the Wabun Foundation will be merging to facilitate the Camp's transition to non-profit status. That means that we will finally be able to support Wabun beyond just scholarships (though scholarship support remains a central commitment for us!) and help the Camp thrive into the future.

This year brought a few other exciting updates. Our board welcomed a new Director, Stephanie Sullivan, this past spring, and we continued to engage the greater Wabun community by growing our Board Advisory Group. I am so grateful to the volunteer Board of Directors and Advisors of this Foundation who have been tirelessly working – with the Camp Wabun leadership – towards this important turning point for both organizations... it has been a true labor of love.

The writing of this letter represents my last official act as Board Chair of the Red Canoe Foundation. I am humbled and honored to have the opportunity to



transition from the volunteer side of the Board to the employee side as I take on the role of Executive Director of the Foundation with Maddy Vertenten stepping in as the interim Chair of the Board.

As we turn the page to begin this next exciting chapter, I want to state clearly that our community can now provide financial support to Camp Wabun with direct donations. There will be no more dotted line – parents, alumni and friends will now be able to support Wabun wherever they need it most. This has been a long time coming! I hope you will join me in giving back to the Camp that has given us all so much!

In gratitude and optimism,

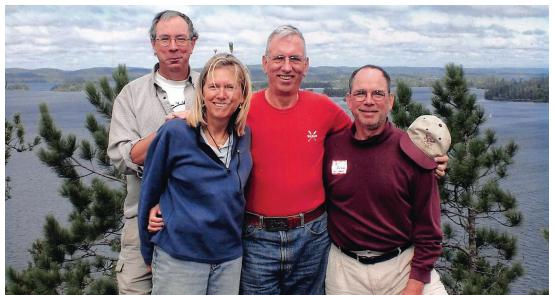
Phoese Knowles

Phoebe Knowles

Outgoing Board Chair, Red Canoe Foundation Incoming Executive Director, Wabun Foundation



The Forbes Siblings



(L-R) Casey, Leslie, Stephen, and William Forbes

Each year as Red Canoe Foundation grows, the generosity, creativity and resourcefulness of our wonderful community grows with it. The impact of time spent at Camp Wabun drives much of our giving community. We share below an example that highlights how the multigenerational impact of time spent in the wilderness continues to drive us forward and expand.

In December 2021, Gail Coleman received a letter and four generous checks. An excerpt from the letter read:

The Forbes Siblings are starting a new tradition for Christmas. This year we will direct our Christmas gift funds to an organization that has been meaningful to our family in honor of our parents, James and Carol Forbes.

Given our long history with Camp Wabun, the Red Canoe Foundation immediately came to mind. A quick count of Forbes/Worth family summers with Camp Wabun indicates 17 different family members enjoying multiple seasons, totaling over 83 "camper summers" during a 63 year period from 1957-2019...While our family is not unique in our long association with Wabun, we are proud to credit Wabun with keeping our family connected over 4 generations, and with providing the opportunity to learn much about the natural world and ourselves in it.

In December 2022, Gail was thrilled to receive another letter from the four siblings which, in part, read:

Once again, the Forbes Siblings have decided to direct their Christmas Gift Fun to the Red Canoe Foundation. While there are no family members at camp this summer, the transformation from past summers spent on Temagami remains in our family life. This gift comes with our thankfulness for the role that Wabun plays in keeping our family connected across 4 generations, and in honor of our parents, Carol and James Forbes, for whom strong family ties and "making a difference" for others were paramount.

- Stephen Forbes, William Forbes, Leslie Forbes and James "Casey" Forbes

RCF 2023 Donor Spotlight

Dr. Jeff's Lasting Impact

Dr. Jeffrey Hartzell (Sept. 11, 1929 - October 13, 2022)



Dr. Jeff lived 93 very full years, beloved by so many who had the opportunity to know him. He is remembered as a life partner to Ann for 56 years, father to Jeff Jr., Andy and Jane, "Pop Pop" to 6 grand-children, brother to Frank and Mary Lee, and "Dr. Jeff" to countless others including his Wabun family!

He had a diverse working life, including 3 years in the CIA and a few years working with his father in manufacturing before becoming a physician at the age of 37. He had been inspired by his son's kindhearted doctor to change his career, and ended up working at the Pennsylvania Hospital for 30 years. During that time, he co-founded and served as the first medical director of the Hospital's groundbreaking hospice-care program. Later in his career, he served as the longtime alternate physician for and traveled overseas with the Philadelphia Orchestra. He also served as the team doctor for the Philadelphia Flyers.

Indeed, Dr. Jeff had a remarkable career and yet, many of us didn't know that! In his obituary, his daughter Jane remembered that he "had no need to tout his accomplishments nor broadcast his pride in and love for his family. He was secure in who he was. He lived the terrific example of not needing to prove anything." He treated people with respect and was a proponent of "finding your bliss." His patients remember him as "a very humble man but a really great physician in the full sense of that word."

His way of being in the world overflowed to his Wabun family as well. We knew him as a lifelong wilderness cance-trip enthusiast who, along with his brother Frank and a boyhood friend, bought a small

fishing lodge and spent countless days with family and friends over six decades at Camp Wabun and on Lake Temagami. We remember his warm smile that welcomed many generations of canoeists back to Garden Island on August 7. He would lean against the canoe rack, catching up with friends, eagerly awaiting the return of his children's and then his grandchildren's sections.

Dr. Jeff knew the importance and restorative properties of traveling at four miles per hour through the wilderness and supported Red Canoe Foundation's mission to make that opportunity available to others. We are deeply grateful to his family for continuing his legacy by selecting RCF as a destination for memorial gifts to support the scholarship fund. By June 30, 34 generous donors had contributed \$12,943.

"If there was ever a home away from home, it is Temagami for us," said his son, Andy. Thank you, Dr. Jeff, for helping make it home for so many others.



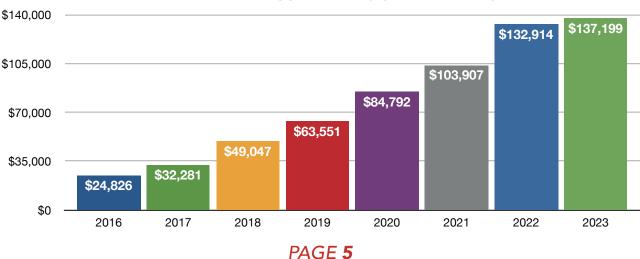
RCF 2023 FY2023 Summary

Between July 1, 2022, and June 30, 2023 (our fiscal year), the theme for the Annual Giving Campaign was Transformations. Our fundraising goal for FY2022 was \$130,000, which we were able to surpass with the generous support of our donors.

Fiscal Year 2023

Revenue	
Annual Appeal Gifts	\$137,199
Endowment Gifts	\$10,193
Catalyst Fund	\$210,000
Other (Interest, Rebates, Etc.)	\$1,713
Total Revenues	\$359,105
Expenses	
Administration	\$68,280
Fundraising	\$102,861
Scholarships	\$97,329
Total Expenses	\$268,470
Assets at End of Fiscal Year 2023	
Cash and Short-Term Investments	\$90,341
Endowment Funds*	\$200,260
Total	\$290,601

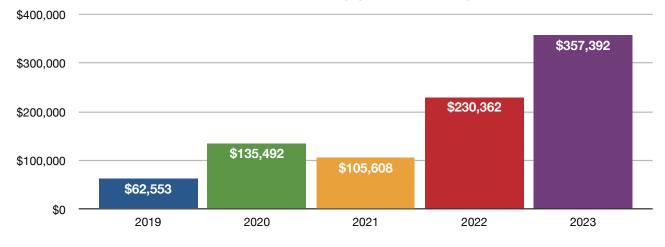
*There are currently five endowment funds: General Endowment Fund, Gail and Hardin Coleman Family Scholarship Fund, Bill Olmsted and Dave Thompson Endowed Scholarship Fund, Mary Alice McLellan Foster Endowment Fund, and the Catalyst Fund.



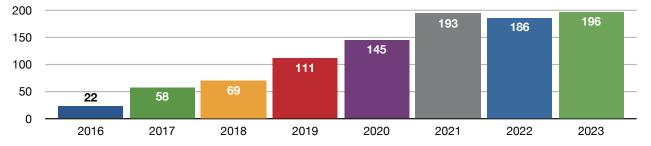
Annual Appeal Giving (FY 2016-2023)

RCF 2023 **FY2023 Summary**

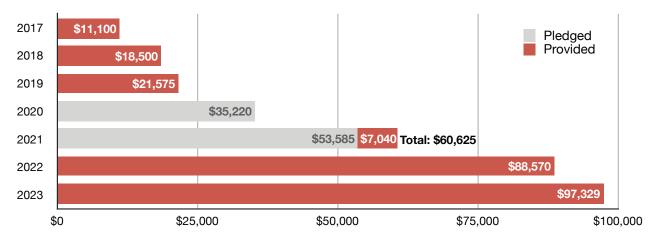
Total Giving (FY 2019-2023)



All Donors By Household (FY 2016-2023)



Scholarship Support Pledged and Provided (2017-2023)



RCF 2023 FY2023 Donors

We are sincerely grateful to members of the Red Canoe Foundation family for your generous commitment to our mission. You make it financially feasible for youth to gain access to the wilderness. The following list reflects all gifts received between July 1, 2022, and June 30, 2023. All of RCF's Board of Directors and Staff donated at the Wilderness Club level or higher in FY2023.

Wabun Sustaining Society (\$100,000 and up)

Hardin and Gail Coleman Alan and Charlotte Hyde

Voyagers Circle (\$5,000-\$24,999)

John Austin, III Phoebe Knowles Margaret Lynch Lucas Rooney Susannah Ross and Kevin Barney William and Rebecca Wellington

Trippers Circle (\$2,500-\$4,999)

Anonymous Bob Frazee Bill Green and Diane Whitney Jane and Philip Mallinson Bill and Anne Porter Daniel and Karen Sanders

Wilderness Club (\$1,000-\$2,499)

Anonymous Douglas Addison William Anderson Jon Berger Luke and Elizabeth Dann Leslie and John Elder John Fiske Christopher and Hilary Foster Maddie and Teo Fremont-Smith Holt Fuller



Mary Beth Gallagher Andy and Theresa Hartzell Suzie and Crawford Hill Barbara and David Hillmeyer Molly Hoffman/Mazzone Michael and Monica Lehner Jason Lewis Lisa de Lima, Bobby Alter, and Family **Rick and Cate Meffert** Rose Wilcher Monahan John and Louise Moses David Newell Alison Gessner Rooney Jessica Scriver Ben Simmons Wick Simmons Katie and Scott Stauffer Stephanie Sullivan and Nick Laping John and Angela Traynor Gordie and Tracy Vap Maddy and Joe Vertenten Mark and Polly Olmsted Vranderic

Campers Club (\$500-\$999) Andy Albershardt Jay Boren Todd Cavalier Janis and Andy Derrow Deborah and Gary Dorshimer Michael Douvadjian Sarah Flotten Suzanne Flotten **Casey Forbes Bill Gallery** Andrew J. Hanson Walter and Ann Hinchman Pamela Hyde Halley Keevil and Angie Wild Levin Family Jon Lichtman Polly and Chuck Longsworth McCarthy Family Michael and Martha Parker **Russell Shappy Bruce Simonds** Soheila Sobhani

RCF 2023 **FY2023 Donors**

Dennis and BJ Sterndale Tom Stiverson John Strand and Sara Proman Strand Adam Wallace Steve and Mimi Wrede

Friends of RCF (Up to \$499)

Anonymous (3) Rachel and Jonathan Albert Alderman Family **Riley Allen** Kelly Bancroft Carrie Baquie Roberta Barclay Bill and Nancy Battey Irene Bettinger Stephen Blackmer Martha Blasberg **Brennan Family** Neil and Karen Bresolin Nicholas Brokaw Andrew Buckman Lila Cleminshaw and Keith Erickson Allegra and William Coleman Jesse Coleman David Condliffe John and Helen Davies Margaret DeGulis Thomas and Barbara Donnelley Gail Eastman Marshall and Virginia Eaton John Edmonds **Ennis Family** Steve Farrell

Melissa Finlay Mary and Steve Finnegan Max Flomen Leslie Forbes **Stephen Forbes** William Forbes Al Freedman Joseph and Jennifer Giffune Emma Gwyn Sam Haines Andrew Harrington Courtney Harrison David and Christine Hartzell Frank Hartzell Jane Hartzell and Barb De Angelis Tawnia Healy Wiliam and Caren Hibbitts Thomas Higginson Tim Hildreth Julia Hinchman Hinchman Family Camden Reid Holland Meghan Hope Susanne Horner **Raymond Hovey** Joan and Joseph Kadlec **Rosemary Kearney**

Rosemary Keevil Brian Kilgore John and Kay Lahr Sarah Langfitt Maddie Lehner Julie and Jerry Levitt Jessica Katherine Lewis Claudia Lindsey and Michael Fotos Rob and Jenifer Lippincott Erin Little Laura Longsworth and Lucia Metz Lizzy Longsworth and Tom Kreyche Barbara and Will Lorry Nancy Mabry and Myron Stachiw Manko, Gold, Katcher & Fox, LLP Joseph Manko Peter and Christina Manning John Maus Debbie Monroe John Monroe Helen and Richard Moore Ice Lekometros Moore Nina Moore Richard and Barbara Moore Travis and Mia Moore **Bob Morse** Katie Moses



RCF 2023 **FY2023 Donors**

Margot Moses Mike and Rhonda Murnane Dolores and Dominick Nave James Newell Nocka Family Nussbaum Family Ellen and Richard Packel Reid Parker John Paulson Roberta and Tom Paulson Jonathan Pereira Hilary Pidden Elise Pope Jim and Diane Rees Trevor Rees Jay Reighley **Donald Rutley** Woody Rutter David Schuler **Drew Schuler** Matt Semler Sara Senior Seville Simonds **Rob Slattery** Carol Sly and Stephen Marshall Drew and Jane Spalding Stacy, Joshua, and Graham Sterndale Katy Stetson Sally Strand Karen Strauss JD Sullivan Sidney Sundheimer **Robert Swift** Margaret and William Thickstun Neil Thompson Charles Tritschler Alex Tucker Ella Vertenten Ron and Carla Vlaskamp Cristine Watrous

Matching Gifts The following company matched gifts in the past year:

Global Health Labs LLC

Tributes Donations were made in memory or in honor of the following: Aaron, Andrew, Jesse, and Max William Anderson Harriet Berger Gail Coleman and the Hardin Coleman Family John Edmonds and Ted Nye Sarah Flotten and Jess Lewis James and Carol Forbes Dr. Jeff "Pop-Pop" Hartzell, Uncle Jeff, Doc. You have meant so much to so many. May your legacy of kindness and gratitude live on in those touched by your wonderful family.

Sara Hibbitts

Hillmeyer Family

Julie Hinchman

Nibby and Ann Hinchman

Shawn Hodgins

Jalen Hurts

Phoebe Knowles, Her Amazing Mom (Suzanne), and the Knowles Family

Tom and Elizabeth Kreyche Thomas Laudick Margaret and Dick Lewis Richard Lewis, Sr. and Jr. Joe McCarthy Libby Hyde Moore Louise and John Moses and the Moses Family **Bill Olmsted** Bill and Anne Porter Matthew Ridgeway Ben Simmons Charlie and Angel Sipp Coach Carlton Smith Clay Spalding Alexandra and Elliot Strand, Happy Birthday...You have grown up to carry heavy loads! Congrats! Dave Thompson Josh Tuttle Jack and Libby Walker's Graduation

Hail to All the Wabun Campers, Hail to All the Staff, too – Past and Present.

1976 Chippy Section

2022 Mattawas!

Those lost to senseless violence.

Facebook Birthday Sponsors

\$400 was raised with a birthday fundraiser by:

Karen Carter



Every effort has been made to ensure the accuracy of these lists. Please direct any questions or concerns to Phoebe Knowles, Executive Director, at phoebe.knowles@wabun.org.

How can you support RCF?

- Quickly and easily make an online donation by using the QR code below or by visiting https://www.wabun. com/wabun-foundation/ and clicking the DONATE button.
- Find out if your employer has a matching gift program, and put it to good use!
- Contact Phoebe Knowles, Executive Director, at phoebe.knowles@wabun.org to contribute to our Endowment Funds or to include us in your estate planning. (More information about these opportunities is below.)
- Are you on Facebook or Instagram? Follow, like,

Endowment Funds

An important element of Red Canoe Foundation's growth is the establishment of several endowment funds. Donations to an endowment fund will support Wabun well into the future and can be made online or by check. Gifts of \$25,000 or more can establish an endowed, named fund that will generate annual-interest income for scholarships or other specific camp needs. For more information about establishing an endowed fund, please contact Phoebe Knowles at phoebe.knowles@wabun.org.

General Endowment Fund

This fund was established with an extraordinarily generous gift from Elizabeth "Libby" Moore, founding Director and Chair of Red Canoe Foundation. These funds will be used to support the general operations of the Foundation and Camp.

Bill Olmsted and Dave Thompson Scholarship Fund

William "Bill" Olmsted and David "Dave" Thompson started as trip staff for Camp Wabun in 1966 and 1968 respectively. They were life-long educators, dedicated to improving the world for others; thanks to the generosity of Philip Rockwood who provided the seed money for this fund, the primary focus of this scholarship fund is to facilitate access to a wilderness experience for Temagami First Nation/Teme-Augama Anishnabai members, First Nation, and other children of color. share, and comment on our posts! We can be found at @wabunfoundation.

• Finally, share your ideas and suggestions directly with Phoebe. We love to hear from you!



This QR code will take you directly to our donation page.

Gail and Hardin Coleman Family Scholarship Fund

This scholarship fund will support campers who qualify for full scholarships with a preference for candidates who live in Philadelphia, Boston or other Gateway Cities in Massachusetts.

Mary Alice McLellan Foster Fund

Mary Alice's father was a Camp Wabun founder and she met her husband when he was a camper. Their six children and ten of their grandchildren have attended Wabun and seven have served as staff for the camp. The focus of this fund is to sustain access to this wilderness opportunity for future generations.

The Catylyst Fund

The Catalyst Fund is an investment account where we hold certain unrestricted donations given outside of the Annual Fund Campaign structure.



RCF 2023 Supporting Us

Planned And Legacy Gifts

At some point in our lives, we think about our legacy. We remember the people we love and the places and experiences that helped to shape us. If Wabun was one of those defining experiences in your life, consider joining the **Garden Island Society** by including the Wabun Foundation in your estate plans. A gift made through your estate plan may enable you to be more generous than you could otherwise, and such gifts may provide tax advantages that will enable you to leave more to your heirs.

The easiest approach is to include the Wabun Foundation in your will by specifying an amount or a percentage of your estate. The following simple language may be used in your will or codicil: *I*, <*NAME> of <City, State, ZIP>, give, devise and bequeath to the Wabun Foundation (Tax ID 47-4480383*) registered in Ohio) \$XXXXX or XX% of my estate or a specific property.

If you're 70½ or older, you may also make current gifts up to \$100,000 from your IRA and potentially avoid taxation on required minimum distributions.

You may also make the Wabun Foundation a (partial) beneficiary of these plans as they are typically heavily taxed when passed to non-spouses.

Lastly, you may also donate a life insurance policy that is no longer needed.

For additional information about bequests or other planned gifts, please contact Phoebe Knowles, Executive Director of the Wabun Foundation, PO Box 36, New Canaan, CT, 06840-0036



Second annual foundation event hosted by Bill and Anne Porter on Lake Temagami in August 2023

